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Budget Snapshot

Take a snapshot of your finances by making a list of your monthly expenses and comparing it to your monthly income.

Then, answer these questions:

1. How much, if any, outstanding debt do you owe?
2. Are there areas where you are overspending (specialty coffee, online shopping, happy hours)?
3. Could any of your monthly expenses be reduced (cancelling unused memberships, reducing water use, cooking at home more often, shopping for better credit card and insurance rates)?